2-Stage Heat Pump Auto Changeover Hardwire

## Non-Programmable Electronic Thermostat

- Configurable
- · 2-Stage Heat Pump Systems
- Large Display With Backlight
- Selectable Fahrenheit or Celsius
- SimpleSet<sup>™</sup> Field Programming
- . Status Indicator Lights
- Relay Outputs (minimum voltage drop in thermostat)
- Remote Sensor Compatible
- · Ideally Suited for:
  - Residential (New Construction/Replacement)
  - Light Commercial



# Installation, Operation & Application Guide

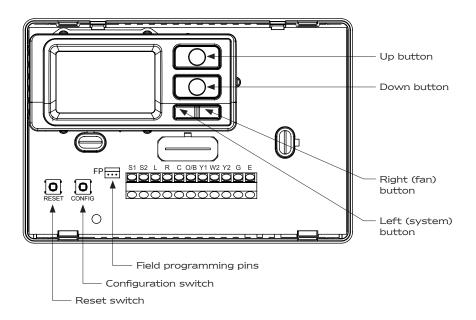
For more information on our complete range of American-made products – plus wiring diagrams, troubleshooting tips and more, visit us at **www.icmcontrols.com** 



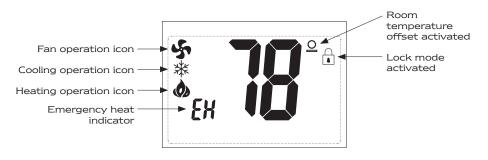
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# **Parts Diagram**



## Icon Descriptions



## **Specifications**

Electrical rating: • 24 VAC (18-30 VAC)

• 1 amp maximum per terminal

• 3 amp maximum total load

Temperature control range:  $45^{\circ}F$  to  $90^{\circ}F$  ( $7^{\circ}C$  to  $32^{\circ}C$ ) Accuracy:  $\pm$   $1^{\circ}F$  ( $\pm$   $0.5^{\circ}C$ )

System configuration: 2-stage heat pump

Timing: Anti-short Cycle: 4 minutes (bypass anti-short cycle delay by returning to OFF

mode for 5 seconds)

Backlight Operation: 10 seconds

Terminations: S1, S2, L, R, C, O/B, Y1, W2, Y2, G, E

## Important Safety Information

**WARNING!**: Always turn off power at the main power supply before installing, cleaning, or removing thermostat.

- This thermostat is for 24 VAC applications only; do not use on voltages over 30 VAC
- All wiring must conform to local and national electrical and building codes
- Do not use air conditioning when the outdoor temperature is below 50 degrees; this can damage your A/C system and cause personal injuries
- Use this thermostat only as described in this manual

# Package Contents/Tools Required

Package includes: SC4211 thermostat on base, thermostat cover, wiring labels, screws and wall anchors, Installation, Operation and Application Guide

Tools required for installation: Drill with 3/16" bit, hammer, screwdriver

## To Remove Existing Thermostat



ELECTRICAL SHOCK HAZARD – Turn off power at the main service panel by removing the fuse or switching the appropriate circuit breaker to the OFF position before removing the existing thermostat.

- 1. Turn off power to the heating and cooling system by removing the fuse or switching the appropriate circuit breaker off.
- 2. Remove cover of old thermostat. This should expose the wires.
- 3. Label the existing wires with the enclosed wire labels before removing wires.
- 4. After labeling wires, remove wires from wire terminals.
- 5. Remove existing thermostat base from wall.
- 6. Refer to the following section for instructions on how to install this thermostat.

## To Install Thermostat



ELECTRICAL SHOCK HAZARD – Turn off power at the main service panel by removing the fuse or switching the appropriate circuit breaker to the OFF position before removing the existing thermostat.

<u>IMPORTANT</u>: Thermostat installation must conform to local and national building and electrical codes and ordinances

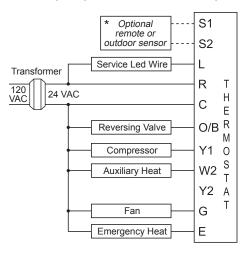
- \*\* Note: Mount the thermostat about five feet above the floor. Do not mount the thermostat on an outside wall, in direct sunlight, behind a door, or in an area affected by a vent or duct.
- 1. Turn off power to the heating and cooling system by removing the fuse or switching the appropriate circuit breaker off.
- 2. To remove cover, pull gently at the seam at the top.
- 3. Put thermostat base against the wall where you plan to mount it (Be sure wires will feed through the wire opening in the base of the thermostat).
- 4. Mark the placement of the mounting holes.
- 5. Set thermostat base and cover away from working area.
- 6. Using a 3/16" drill bit, drill holes in the places you have marked for mounting.
- 7. Use a hammer to tap supplied anchors in mounting holes.
- 8. Align thermostat base with mounting holes and feed the control wires through slit in thermal intrusion barrier and into wire opening.
- 9. Use supplied screws to mount thermostat base to wall.
- 10. Insert stripped, labeled wires in matching wire terminals.

CAUTION!: Be sure exposed portion of wires does not touch other wires.

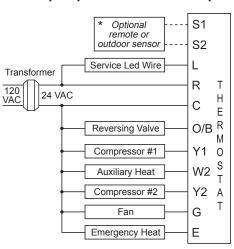
- 11. Gently tug wire to be sure of proper connection. Double check that each wire is connected to the proper terminal.
- 12. Turn on power to the system at the main service panel.
- 13. Configure thermostat (see Page 8) to match the type of system you have.
- 14. Replace cover on thermostat by snapping it in place.
- 15. Test thermostat operation as described in "Testing the Thermostat" (Page 18).

# Wiring Diagrams

# Single Compressor heat pump with electric backup



# Dual Compressor heat pump with electric backup

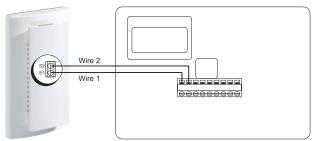


<sup>\*</sup> outdoor sensor only reads outdoor temperature

Note: For systems without emergency strip heat, a jumper wire should be placed between W2 & E.

## Remote Sensor Installation (Optional)

- 1. Remove cover from remote sensor housing.
- 2. Select an appropriate location for mounting the remote sensor.
- 3. Mount remote sensor unit using hardware provided.
- 4. Install two strand shielded wire between remote sensor and thermostat. Shielded wire must be used. **Do not** run remote sensor wire in conduit with other wires.
  - Wire 1 should run between the S1 terminal on the thermostat and the S1 terminal on the remote sensor
  - Wire 2 should run between the S2 terminal on the thermostat and the S2 terminal on the remote sensor
  - · Connect the shielding of the wire to the S2 terminal on the thermostat
- 5. Configure the thermostat to operate with the remote indoor sensor (see Configuration Mode setting 13, Page 12) or use it for an outdoor sensor.



Remote Sensor: (Shown: Optional ICM ACC-RT103 Remote Indoor Sensor; for outdoor sensor, order ACC-OD103.)

#### \*\* Note:

Remote or outdoor sensor reading can be displayed by simultaneously pressing the **Down** and **SYS** buttons.

## **Terminal Designator Descriptions**

- L Service Led indicator
- R 24 VAC hot.
- C 24 VAC common
- O/B Configurable
  - O cool active reversing valve
  - B heat active reversing valve
- Y1 1st stage cool, 1st stage heat
- W2 2nd stage heat for single compressor systems, 2nd stage for Emergency heat
- Y2 2nd stage cool for 2 compressor systems, 2nd stage heat for 2 compressor systems
- G Fan
- E 1st stage heat for Emergency heat mode

# SC4211 Output Chart

	1 <sup>ST</sup> Cool	2 <sup>ND</sup> Cool	1 <sup>st</sup> Heat	2 <sup>ND</sup> Heat
Heat Pump (One Compressor)	Y1, G, O	Y1, G, O	Y1, G, B	Y1, W2, G, B
Heat Pump (Two Compressors)	Y1, G, O	Y1, Y2, G, O	Y1, G, B	Y1, Y2, G, B
Emergency Heat	N/A	N/A	E, G	E, W2, G

The SC4211 thermostat is configurable for most heat pump systems. The configuration directly affects the outputs.

Use the output chart to correctly configure and wire the thermostat to your system.

# **Configuration Mode**

The configuration mode is used to set the SC4211 to match your heat pump system.

To configure the SC4211, perform the following steps:

- 1. Verify the SC4211 is in the OFF mode. Press the SYS (left) button until off mode displays.
- 2. Remove the cover of the thermostat by gently pulling near one of the corners at the top of the thermostat.
- 3 Press the **CONFIG** button for 1 second while the SC4211 is in **OFF** mode



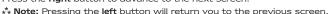


Press the up or down button to change settings within each screen.

αU button



Down button



I eft

button

Right button

To exit configuration mode, press the CONFIG switch for 1 second.

## **Configuration Mode Settings**

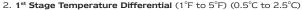
The setup screens for Configuration Mode are as follows:

#### 1. Temperature Scale (F or C)

Choose Fahrenheit or Celsius.

Press the up or down button to select.

Press the right button to advance to the next screen.



Set the number of degrees between your "setpoint" temperature and your "turn on" temperature.

Press the up or down button to set differential value.

Press the right button to advance to the next screen.

#### 3. 2<sup>nd</sup> Stage Temperature Differential (1°F to 5°F) (0.5°C to 2.5°C)

Set the number of degrees between when stage 1 turns on and when stage 2 turns on.

Press the up or down button to set differential value.

Press the right button to advance to the next screen.

#### 4. Staged Off Outputs

Select whether the outputs for heating and cooling are staged off independently or are satisfied simultaneously.

- 1 = outputs staged off independently
- 0 = outputs off simultaneously

Press the **up** or **down** button to set.









#### 5. Minimum Deadband (1°F to 9°F) (1°C to 5°C)

Set the minimum separation between heat setpoint and cool setpoint in **Auto Changeover** Mode.

Press the **up** or **down** button to set deadband value.

Press the **right** button to advance to the next screen.



#### 6. System - Set for reversing valve operation and number of compressors in your system.

Choose	System	Reversing Valve Active	Number of Compressors or Compressor Stages
	HP	0	1
Heat Pump	HP	b	1
	HP	0	2
	HP	b	2



Press the **up** or **down** button to select.

#### 7. Auxiliary Delay ON - (0-30 minutes)

Set the delay time in minutes for auxiliary heat to be locked out after a call for second stage.

Press the up or down button to select.

Press the right button to advance to the next screen.

#### 8. Lockout (0-8°, COOL-HEAT)

Select the number of degrees set temperature can be changed during keypad lockout. **COOL-HEAT** lockout allows adjustment of the set temperatures to the maximum heat set temperature selected in Step 9 and minimum cool set temperature selected in Step 10.

\*\*\* Note: The mode cannot be changed when the thermostat is locked.

Press the **up** or **down** button to select.

Press the right button to advance to the next screen.

#### 9. Maximum Heat Setpoint (45°F to 90°F) (7°C to 32°C)

Adjust to control the maximum heat set temperature allowed.

Press the up or down button to select.

Press the **right** button to advance to the next screen.

#### 10. Minimum Cool Setpoint (45°F to 90°F) (7°C to 32°C)

Adjust to control the minimum cool set temperature allowed.

Press the **up** or **down** button to select.









#### 11. Room Temperature Offset (+9°F to -9°F) (+4.5°C to -4.5°C)

Adjust to calibrate displayed room temperature to match actual room temperature.

\*\*\* Note: When not set to 0, <sup>o</sup> will display

Press the **up** or **down** button to select.

Press the right button to advance to the next screen.

#### 12. Maximum Cycles Allowed Per Hour (- -, 2-6)

- - = as many as needed, 2-6 = maximum cycles/hour

Press the up or down button to select.

Press the right button to advance to the next screen.

### 13. Temperature Sensor (1-3)

- 1. Only on-board sensor determines room temperature.
- 2. Only remote sensor determines room temperature.
- 3. Average temperature of on-board and remote sensor.
- \*\*\* Note: If there is no remote sensor, option 1 must be selected.

Press the **up** or **down** button to select.







#### 14. Cooling Fan Delay Off Time (0, 30, 60, 90 seconds)

Select the fan purge time for cooling.

Press the **up** or **down** button to select.

Press the **right** button to advance to the next screen.

Press **CONFIG** button for 2 seconds to exit configuration.



## Mode of Operation

The SC4211 is a non-programmable, manual or auto changeover, 2-stage heat pump thermostat. An outdoor sensor can be used to monitor the outdoor temperature.

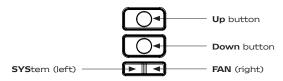
The thermostat activates the heating appliance when the room temperature is below the set heat temperature (by the differential temperature) and the red AUX indicator light (during electric strip heat operation) on the thermostat will light. The SC4211 will stop outputting and the red light will turn off when the call for heat has been satisfied. The thermostat will not let the compressor come on for 4 minutes after it turns off. This protects your compressor.

When the room temperature is greater than the set cool temperature (by the differential temperature), the cooling device is activated. The SC4211 will stop outputting when the call for cooling is satisfied. The thermostat will not let the compressor come on for 4 minutes after it turns off. This protects your compressor.

The SC4211 has five possible operating modes: **OFF**, **Heat**, **Emergency Mode**, **Cool**, and **Cool** & **Heat** mode. In off mode, the thermostat will not turn on heating or cooling devices. The manual fan can be turned on in all operating modes using the fan button. In heat mode, the thermostat controls the heating system. In the emergency mode, the compressor is locked out and the electric strip heat is used to satisfy the heat call. In the cool mode, the thermostat controls the cooling system. In heat & cool mode, the thermostat controls both the heating and cooling systems. The clock display alternates with the set temperature display for heat & cool mode.

The SC4211 also has a button lockout feature. This enables the thermostat to be set to the proper mode and temperature and locked so it cannot be tampered with.

## **Button Functions**



#### UP

Used to increase the time, set temperatures and to adjust configuration settings.

#### DOWN

Used to decrease the time, set temperatures and to adjust configuration settings.

#### SYS (left)

Used to change from OFF, HEAT, EMER HEAT, COOL and COOL & HEAT modes

#### FAN (right)

Used to turn on and off the indoor fan.

#### UP. SYS and Fan

Held in simultaneously for 10 seconds to lock and unlock the thermostat.

#### DOWN and SYS

Pressed simultaneously to display outdoor temperature if outdoor remote sensor is connected.

## **Operating Modes**

There are five possible operating modes for the SC4211. Off, Heat, Emergency Heat, and Cool & Heat modes are accessed by pressing the **SYS** (left) button.

## **OFF Mode**

- In this mode, the thermostat will not turn on the heating or cooling devices
  - \*\* Note: The indoor fan can be turned on manually in every operating mode by pressing the FAN (right) button. The word FAN shows on the display and the fan icon \$\frac{\sigma}{2}\$ appears when the fan operates.



#### Heat Mode

- In this mode, the thermostat controls the heating system. When the heat outputs, the flame icon apprears on the display.
  - \*\* Note: There is a four minute delay for your compressor to restart after it has turned off. To bypass the compressor time delay, go to OFF mode for 5 seconds.



## **Emergency Heat Mode**

- In emergency heat mode, the heat pump system will be disabled and auxiliary heat will become the primary source of heat.
  - \*\* Note: The red EMER will be lit when operating in Emergency heat mode.



#### Cool Mode

- In this mode, the thermostat controls the cooling system. When the cooling outputs, the snowflake icon ¾ apprears on the display.
  - \*\* Note: There is a four minute delay for your compressor to restart after it has turned off. To bypass the compressor time delay, go to OFF mode for 5 seconds.



## Cool and Heat Mode (Auto Changeover)

- In this mode, the thermostat controls the cooling and heating systems, automatically changing over from one to the other as needed.
- The timing display alternates with the set temperature every 10 seconds in the cool and heat mode.



## **LED Indicators**

There are three LED indicators located on the front of the thermostat. They are designed to inform you of the following:

**AUX (GREEN):** This turns on when the auxiliary (back-up) heating is in operation. This is the second

(non-economy) stage of heat.

CHECK (RED): When this turns on, a malfunction has

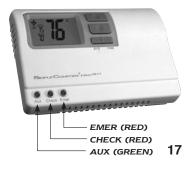
occurred somewhere in the heat pump system. Please contact a qualified service technician as soon as possible to check your

system.

EMER (RED): This light turns on whenever the emergency

heat is selected. While in the emergency heat mode, the heat pump compressor is off, and the emergency heat (and auxiliary heat)

maintains the setpoint temperature.



# Testing the Thermostat

Once the thermostat is configured, it should be thoroughly tested.

**CAUTION!**: Do not energize the air conditioning system when the outdoor temperature is below 50 degrees. It can result in equipment damage or personal injury.

#### **Heat Test**

- 1. Press SYS (left) button until heat mode is displayed.
- 2. Adjust the set temperature so it is 5 degrees above the room temperature.
- 3. Heat should come on within a few seconds. Red Aux LED may turn on.
- 4. Adjust the set temperature 2 degrees below the room temperature and the heat should turn off. There may be a fan delay on your system.
  - \*\*\* Note: There is a four-minute delay to protect your compressor after it turns off. To bypass the compressor time delay, go to OFF mode for 5 seconds.

#### Cool Test

- 1. Press SYS (left) button until cool mode is displayed.
- 2. Adjust set temperature so it is 5 degrees below room temperature.
- 3. A/C should come on within a few seconds.
- 4. Adjust the set temperature 2 degrees above the room temperature and the A/C should turn off. There may be a fan delay on your system.
  - \*\* Note: There is a four-minute time delay to protect the compressor after it turns off. To bypass the compressor time delay, go to OFF mode for 5 seconds.

#### Fan Test

- 1. Press FAN (right) button. Fan displays. Indoor fan turns ON.
- 2. Press FAN (right) button. Indoor fan turns OFF.





## Lockout Feature

The SC4211 has a button lockout feature so the mode cannot be changed and the temperature adjustment is limited. Select the appropriate lockout from Configuration Mode Settings (Step 8, Page 11) of this guide.

To activate the LOCK feature:

- 1. Simultaneously press the SYS, FAN and UP buttons for 10 seconds.
- 2. di will display and the lockout function will be enabled.

To deactivate the LOCK feature, repeat steps 1 and 2 above.



# SimpleSet<sup>™</sup> Field Programming

## Requires SimpleSet™ Transfer Cable (ACC-WIH21)

This feature is used for transferring the configuration from the master to the target thermostat. All thermostats for a job can be mounted and powered up. Configure one thermostat. This will be the master. The master will be used to copy the configuration to the rest of the thermostats.

#### Preparing the master to Send:

- 1. The master must be powered with 24 VAC.
- 2. Verify the master thermostat is in  $\mbox{\bf OFF}$  mode.
- 3. Press SYS (left) button until OFF mode displays.
- 4. Remove cover of the master thermostat by gently pulling near one of the corners at the top of the thermostat.
- 5. Press the up and down buttons and CONFIG switch simultaneously for 5 seconds.
- The OUT screen displays indicating the master thermostat is ready to transfer data.
  - \*\* Note: Press the up and down buttons and CONFIG switch simultaneously for 5 seconds to exit from data transfer mode and to return the master to the OFF mode.
- 7. Turn off power to the master and remove it from the wall.
- 8. Connect the master to the target using the 3 wire connector. Attach one end to the Master's FP pins and the other end to the Target's FP pins.
  - \*\* Note: Target thermostat must be powered with 24 VAC for field programming to occur



When the connection has been made correctly, the master thermostat will power up and the target will count from 5 down to 1. It will then display the **LOCK** confirming the data has been saved in memory.

When all target thermostats have been completed, reinstall the master thermostat.

Press the **up** and **down** buttons and the **CONFIG** switch simultaneously for 5 seconds to exit from the data transfer mode and to return the master thermostat to the **OFF** mode.





# **Troubleshooting**

Symptom	Remedy
No display	Check for 24 VAC at thermostat; display is blank when 24 VAC is not present
System fan does not come on properly	Verify wiring is correct
All thermostat buttons are inoperative	Verify 24 VAC is present; unit locks out when 24 VAC is not present
No response with first button press	First button press activates backlight only
Thermostat turns on and off too frequently	Adjust temperature differential (see Configuration Mode Settings 2 & 3, Page 9)
Fan runs continuously	Press FAN (right) button to turn fan off
Emer status indicator light on and EH on display	Thermostat is in Emergency mode
Room temperature is not correct	Calibrate thermostat (see Configuration Mode Setting 11, Page 12)
	If remote sensor is used, check S1 and S2 terminal connections
displays when any button is pressed	Thermostat has the button lockout function activated (see Lockout Feature, Page 19 and Configuration Mode Setting 8, Page 11)
Er on display instead of room SEn temperature	Check for a bad connection at S1 and S2 terminals, if used (see Configuration Mode Setting 13, Page 12)
Heat or Cool not coming on	Verify wiring is correct, gently pull on each wire to verify there is a good connection at terminal block, wait for time delay to expire
Problem not listed above	Press Reset button once*

<sup>\*</sup> Reset Button Function Time and day are reset, configuration and program settings are unchanged.

## **ONE-YEAR LIMITED WARRANTY**

The Seller warrants its products against defects in material or workmanship for a period of one (1) year from the date of manufacture. The liability of the Seller is limited, at its option, to repair, replace or issue a non-case credit for the purchase prices of the goods which are provided to be defective. The warranty and remedies set forth herein do not apply to any goods or parts thereof which have been subjected to misuse including any use or application in violation of the Seller's instructions, neglect, tampering, improper storage, incorrect installation or servicing not performed by the Seller. In order to permit the Seller to properly administer the warranty, the Buyer shall: 1) Notify the Seller promptly of any claim, submitting date code information or any other pertinent data as requested by the Seller. 2) Permit the Seller to inspect and test the product claimed to be defective. Items claimed to be defective and are determined by Seller to be non-defective are subject to a \$30.00 per hour inspection fee. This warranty constitutes the Seller's sole liability hereunder and is in lieu of any other warranty expressed, implied or statutory. Unless otherwise stated in writing, Seller makes no warranty that the goods depicted or described herein are fit for any particular purpose.



Patent No. - Design: 424,953
Patent No. - Thermal Intrusion Barrier: 6,597,275
Patent Pending - SimpleSet™ Target Programming Technology

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